



# Small Credit Union Workshop 2004

## TAP\* Into SCUP

\* Technical Assistance Program



**SATURDAY  
OCTOBER 2, 2004  
9:00 to 3:30**



{Registration and continental breakfast  
starting at 8:30, complimentary lunch  
will be served}

### Workshop Topics

Check 21 & Payment Systems

Office of Foreign Assets Control (OFAC)/Bank Secrecy Act (BSA) Compliance

Human Resources and Succession Planning

Financial Literacy

### Where:

Holiday Inn Portland Airport

439 NE Columbia Boulevard

Portland, Oregon 97220

(503) 256-5000, for reservations call 800-465-4329

Rate: \$84 (limited "block" of rooms held until 9/10/04)



**Region V**

"An investment in knowledge pays the best interest." — **Benjamin Franklin**

"It is no profit to have learned well, if you neglect to do well." — **Publius Syrus (~100 B.C.)**

*Credit Union Association of Oregon*

*Small Credit Union Program (SCUP)*

## REGISTRATION FORM

(Portland, Oregon 10/2/04)

Please fax to: 602-302-6024 or return by mail to:

**National Credit Union Administration**  
1230 West Washington Street, Suite 301  
Tempe, AZ 85281  
Attention: Rick Mumm

If you have any questions, please contact The National Credit Union Administration, Rick Mumm at 602-302-6019.

\_\_\_\_\_  
Credit Union Name

\_\_\_\_\_  
#Attending

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Fax #

\_\_\_\_\_  
Name(s) of Participant(s)

\_\_\_\_\_  
Credit Union Contact Person

\_\_\_\_\_  
E-Mail Address

\_\_\_\_\_  
Phone #

Price: The SCUP workshop is **FREE!!!** However, we ask each participant to volunteer at least one successful idea/program, spreadsheet, analysis tool, sample, etc. We intend to share the "Best Practices" from the submissions during our SCUP workshops. We also plan to compile these materials and distribute as a service for other small credit unions during future SCUP activities. Therefore, please include with your registration: something you do well, something unique, or something you would like to share with others. Provide a short comment in the below space and attach your idea(s) to your registration form. **Please do not include a "Best Practice" idea if it will delay registration for the workshop (submissions are completely voluntary).** If available electronically, please e-mail to [jdock@ncua.gov](mailto:jdock@ncua.gov). Be sure to remove any identifying or other information you do not want to disclose. Thank You. Tell us about your "Best Practice":

\_\_\_\_\_

\_\_\_\_\_

**Although registration is free, space is limited. Reservations will only be accepted on a "first come, first served basis", if space is available. Please return your registration form ASAP, but no later than the final registration date of September 23, 2004.**

**If requesting assistance due to financial need, complete the following for anticipated costs:**

Anticipated Costs

for Reimbursement: Hotel \$ \_\_\_\_\_ Airfare \$ \_\_\_\_\_ Mileage (\$0.36 per mile) \$ \_\_\_\_\_

Explain financial need:

\_\_\_\_\_

\_\_\_\_\_

***We will provide reimbursement forms during the workshop.*** Reimbursement will be made after the workshop (up to \$300 per approved credit union) upon attendee completing the workshop and submitting receipts.



**REGISTER and RESERVE your HOTEL ROOM EARLY**

We look forward to seeing you there!